

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

REGENT COMMUNICATIONS, INC.,

Plaintiff,

v.

Civil Action No. 07-499 JJF

**RILEY INVESTMENT PARTNERS
MASTER FUND, L.P., RILEY
INVESTMENT MANAGEMENT LLC,
SMH CAPITAL INC., SANDERS
OPPORTUNITY FUND, L.P., SANDERS
OPPORTUNITY FUND
(INSTITUTIONAL), L.P., SOF
MANAGEMENT, LLC, DON A.
SANDERS, BRYANT RILEY and JOHN
AHN,**

Defendants.

STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED by and among the parties hereto, through their undersigned counsel and subject to the approval of the Court, that the above-captioned action is dismissed with prejudice pursuant to Fed. R. Civ. P. 41. Each party to this action will bear its own costs, fees and expenses.

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Management, LLC and Don A. Sanders

Dated: September 14, 2007

SO ORDERED this ____ day of September, 2007.

United States District Judge